Overall Reference Services

Library staff handled a total of 10,051 information interactions during FY2016. This constitutes a rise of 2% from the FY2015 total, and continues a steady rise over time since FY2010.

| Fiscal | Total | % |
|--------|----------|--------|
| Year | Requests | Change |
| FY2016 | 10051 | 2% |
| FY2015 | 9818 | -9.2% |
| FY2014 | 10567 | 11.9% |
| FY2013 | 9440 | 3.70% |
| FY2012 | 9099 | 3.10% |
| FY2011 | 8827 | 4.20% |
| FY2010 | 8471 | |

Who is asking for assistance?

The Library provides reference assistance to a diverse array of patrons. The array includes three main groups, generally divided into the Judiciary, the Bar, and the Public. Each of these larger groups includes multiple subdivisions; Judiciary includes judges, law clerks, and administrative staff; Bar includes private and pro bono attorneys, law firm staff and paralegals; and Public includes not only self-represented litigants (SRLs), but also general legal researchers, students, historians, and genealogists.

Patron type information is gathered for in-person, telephone, and letter inquiries using Gimlet. Neither email nor chat sessions are identified by patron

type at this time.

For FY2016, 4812 interactions were recorded on Gimlet. Of the total 10,051 interactions, this constitutes 48%, or about half. Therefore, a look at the breakdown of library patron types summed from the system reflects a usable picture of the percentage of interactions from each category.

Patron Categories FY2016

| # of | % of |
|-----------|---------------------------------------|
| Inquiries | Total |
| 2909 | 60.5% |
| 707 | 14.7% |
| 640 | 13.3% |
| 278 | 5.8% |
| 141 | 2.9% |
| 124 | 2.6% |
| 13 | 0.3% |
| 4812 | 100% |
| | 707 640 278 141 124 13 |

Patron Categories Fiscal Year Comparison

| Patron | FY2013 | FY2014 | FY2015 | FY2016 |
|------------|--------|--------|--------|--------|
| Category | | | | |
| Public | 49% | 57% | 61% | 60.5% |
| Judiciary | 19% | 15% | 15% | 14.7% |
| Bar | 19% | 17% | 14% | 13.3% |
| Student | 9% | 6% | 5% | 5.8% |
| Library | 2% | 3% | 2% | 2.9% |
| Government | n/a | 2% | 2% | 2.6% |
| Other | 2% | 1% | <1% | 0.3% |

Spotlight: Services to Correctional Facility Residents

The Library classifies correctional residents as "public", and assists requests from such residents in the same manner as, and with the same parameters as, any other member of the public. Correctional residents can be identified statistically by their (generally) required method of communication, that is, almost 100% of written letters received by Library reference staff come from correctional residents. The number of phone calls received from correctional residents is statistically insignificant, amounting to perhaps one or two calls a year.

Maryland State Law Library Reference Statistics, Report & Analysis Fiscal Year 2016 (July 1, 2015 – June 30, 2016)

Through FY2015, reference requests received via letter were enumerated separately from the Gimlet system. During FY2016, staff began adding letter reference questions to the Gimlet database. Prior to the Gimlet recording, it was not possible to gauge the hours spent on letter reference, as the hand-tracking did not record the length of the interaction. The Gimlet recording made it possible to begin analyzing time invested in this particular arena of reference. Of the total

| Duration | Number | % of | Total Non- | % Non- |
|-----------|---------|--------|------------|--------|
| (minutes) | of | Letter | Letter | Letter |
| | Letters | Total | Questions | Total |
| 0-5 | 1 | 1% | 2607 | 55.3% |
| 6-15 | 30 | 31% | 1397 | 29.6% |
| 16-30 | 25 | 25.7% | 479 | 10.2% |
| 31-60 | 26 | 26.8% | 149 | 3.2% |
| 60+ | 15 | 15.5% | 83 | 1.7% |
| Total | 97 | 100% | 4715 | 100% |

103 letters recorded in the overall statistics, 97 were recorded on Gimlet.

There is almost an inverse relationship between the length of time invested in each letter versus the length of time invested in each non-letter request: the bulk of the non-letter requests, 84.9%, take under 15 minutes to complete a response; of the letters, only 32%, or one third, take fewer than 15 minutes to handle.

It may be a more relevant comparison to look at email replies against letter replies, as it may be simply the written transaction itself that requires additional time. Email interactions are recorded outside of the Gimlet system at this time, but may be added in the future, which would allow for such a comparison.

In the FY2015 Report, the Library's statistics on correspondence with inmates were examined, showing a rising trend. The number of letters received continued to rise in FY2016, from an average of seven (7) monthly to an average of nine (9) monthly, constituting a 24% rise from the prior year, and a 239% rise since FY2004.

Number of letters received from correctional residents by fiscal year

| FY04 | FY05 | FY06 | FY07 | FY08 | FY09 | FY10 | FY11 | FY12 | FY13 | FY14 | FY15 | FY16 |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| 43 | 51 | 44 | 37 | 34 | 57 | 58 | 72 | 84 | 86 | 86 | 78 | 103 |

What are they asking?

What are our patrons asking about? How complicated are the questions they are asking? What is the time involved (duration) in handling inquiries? What assistance is needed from the Library staff in addressing the inquiries?

Question Type

The majority of interactions fall, not surprisingly and again, into the Reference category. The percentages appear to be relatively steady from FY2015 to FY2016.

Looking solely at the Reference category, the bulk of interactions are "General". As noted in the FY2015 Report, because so many reference interactions fall into "General", it may be appropriate to discuss further breakdowns in the Reference category, to determine more closely where the need for assistance is. Toward the end of FY2016, new topical tags were added to the Library's Gimlet system. These may help provide additional information for analysis in the FY2017 Report.

| Question | Type | Break | kd | lowns |
|----------|------|-------|----|--------|
| Question | Type | DICUI | ١u | UVVIIS |

| Question Type | Total FY16 | Percentage FY16 | Percentage FY15 |
|----------------------|------------|--------------------|--------------------|
| Reference – | 3001 | 62.4% | 61% |
| General | | | |
| Reference – | 168 | 3.5% | 3% |
| Legislative History | | | |
| Reference – | 151 | 3.1% | 4% |
| Online/Computer | | | |
| Directional | 504 | 10.5% | 8% |
| Referral | 205 | 4.3% | 3% |
| Tech Assistance | 357 | 7.4% | 8% |
| Other – Circulation | 144 | 3.0% | 4% |
| Other – Payment Only | 274 | 5.7% | 9% |

Spotlight: Staff Technology Assistance

Two of the reference categories indicate a connection to the use of technology: Reference-Online/Computer and Other-Tech Assistance. While the two categories were established to measure

different facets of a question, the underlying concept in both is the same: the patron needs assistance from Library staff in using technology. As more information and more government interaction becomes technology-based, there is a presumption that the average citizen is able to keep up with the

Percentage of requests for technology assistance

| Fiscal | Tech | Ref | Combined | % of Total |
|--------|--------|--------|----------|--------------|
| Year | Assist | Online | | Interactions |
| FY2013 | 103 | 200 | 303 | 7% |
| FY2014 | 278 | 274 | 552 | 9.4% |
| FY2015 | 370 | 203 | 573 | 11.8% |
| FY2016 | 357 | 151 | 508 | 10.5% |

knowledge needed to use such technology. If this is the case, the percentage needing staff assistance should decrease. Instead, the Library is seeing an increase in the percentage of patrons needing assistance from staff on technology-related issues. The numbers for FY2016 decreased slightly, but are still showing an overall upward trend from FY2013, when the categories were first tracked. These numbers bear watching.

Duration of Questions

The Duration category is used to help understand the amount of staff time and effort needed to address reference desk interactions. A longer duration interaction reflects either:

• the level of complication of the question; for instance, a legislative intent question generally will take at least 15 minutes, and often will take significantly longer;

 the level of need or challenge that the patron presents; for instance, Library patrons with a low level of understanding of the legal system, terminology and research methods require more attention and time from staff.

For FY2016, staff began including letters from correctional residents on the Gimlet system. These letters require more time, on average, than phone or walk-in requests (see above, Spotlight: Services to Correctional Residents). This may be the reason for the substantial increase in numbers for lengthy interactions. The Library will continue to monitor for developing trends.

Duration of Questions

| In minutes | FY2014 | FY2015 | FY2016 |
|------------|------------|------------|-----------|
| 0-5 | 3638 | 2906 | 2608 |
| | (62.2%) | (60.0%) | (54.2%) |
| 6-15 | 1510 | 1321 | 1427 |
| | (25.8%) | (27.3%) | (29.7%) |
| 16-30 | 543 (9.3%) | 427 (8.8%) | 504 |
| | | | (10.5%) |
| 31-60 | 83 (1.4%) | 119 (2.5%) | 175 |
| | | | (3.6%) |
| 60+ | 72 (1.2%) | 68 (1.4%) | 98 (2.0%) |

Letters may require more time simply because of the time involved in

structuring a written reply. Email interactions, which also require a written replay, are recorded outside of the Gimlet system at this time. Once duration analysis can be completed for email interactions and compared to letter interactions, this may become clearer.

When are they asking?

Days of the Week

The Library is open six days of the week according to the following schedule:

- Monday, Wednesday and Friday, 8:00 a.m. to 4:30 p.m.
- Tuesday and Thursday, 8:00 a.m. to 9:00 p.m.
- Saturday, 9:00 a.m. to 4:00 p.m.

Because the Library is open late on Tuesdays and Thursdays, the number of patron interactions is expected to be higher on those days.

Patron Interactions by Weekday

| · der en meer de dreine by Free mady | | | | | |
|--------------------------------------|--------------|-------|--|--|--|
| Weekday | Interactions | % | | | |
| Sunday | 0 | 0% | | | |
| Monday | 726 | 15.1% | | | |
| Tuesday | 1102 | 22.9% | | | |
| Wednesday | 696 | 14.5% | | | |
| Thursday | 1183 | 24.6% | | | |
| Friday | 788 | 16.4% | | | |
| Saturday | 317 | 6.6% | | | |

Saturday interactions account for 6.6% of the total, similar to the FY2015 percentage of 6.9. As in FY2015, this is about half of the number generally found on weekdays when the Library is open during regular business hours (M/W/F). The analysis in the FY2015 Report is therefore still the understanding for staffing level purposes (see FY2015 Reference Statistics, Report & Analysis).

Comparing the number of hours the Library is open each weekday to the number of questions received shows that for FY 2016, Friday had the highest question count for weekdays and Wednesday the lowest. During FY2015 the converse was true: Friday had the lowest question count and Wednesday the highest. Therefore at this time, no conclusion can be drawn as to question flow related to weekday (see table, next page).

Questions per Hour Blocks

| Weekday | # Questions | # Hours Library is Open | Questions per Hour (avg/annual) | Questions per Hour FY2015 |
|-----------|----------------|----------------------------|------------------------------------|------------------------------|
| Monday | 726 | 8.5 | 85.4 | 88.5 |
| Tuesday | 1102 | 13 | 84.8 | 89.2 |
| Wednesday | 696 | 8.5 | 81.9 | 94.2 |
| Thursday | 1183 | 13 | 91 | 85.9 |
| Friday | 788 | 8.5 | 92.7 | 79.6 |
| Saturday | 317 | 7 | 45.3 | 47.9 |
| Total | 4812 | 70 | 68.7 | 69.2 |

Note: the above numbers include only interactions recorded on Gimlet and not email requests

Time of Day

The largest number of questions came in between 10:00 am and noon, and again between 1:00pm and 4:00pm. This is understandable as 8:00 - 4:30 are "normal business hours" for the Judiciary, with most people likely having their productive hours from mid-morning until lunchtime, then from post-lunch until stopping to clear up before leaving at the end of the business day.

There has been no change to these identified blocks from prior fiscal years; the Library will continue to monitor for any changes.

| Time of Day | Questions |
|-------------|-----------|
| 7:00 AM | 6 |
| 8:00 AM | 157 |
| 9:00 AM | 397 |
| 10:00 AM | 510 |
| 11:00 AM | 605 |
| 12:00 PM | 459 |
| 1:00 PM | 519 |
| 2:00 PM | 527 |
| 3:00 PM | 604 |
| 4:00 PM | 460 |
| 5:00 PM | 201 |
| 6:00 PM | 119 |
| 7:00 PM | 105 |
| 8:00 PM | 118 |
| 9:00 PM | 25 |

How and where are they asking?

(What communication methods are our patrons using to access us?)

Patrons can contact the Library using five different communications methods: in person; by telephone; via e-mail; through chat (live or follow-up); and using regular mail (letters). Email, in-person and telephone inquiries combined constitute 93% of all incoming patron inquiries.

The changes from FY2015 are minimal; as always, the Library will monitor for any significant trends.

Question Format FY2015

| Question Format | # of Requests | % in FY2016 | % in FY2015 | |
|-------------------|---------------|-------------|-------------|--|
| Telephone | 2,082 | 20.7% | 23.1% | |
| In-Person | 2,525 | 25.1% | 25.8% | |
| Email | 4,749 | 47.3% | 45.7% | |
| Chat | 297 | 3% | 4.6% | |
| Letters | 103 | 1% | 0.8% | |
| Interlibrary Loan | 295 | 2.9% | n/a | |
| Total | 10,051 | 100% | 100% | |

Looking at prior fiscal years FY2011 through FY2015, the overall number of incoming reference inquiries has been steadily growing. How the question comes to the Library, however, has changed.

The percentage of requests coming by email continues to grow, while telephone and inperson requests continue to fall. From a statistics collection viewpoint, this may mean that moving forward, the Library will need to determine how to record more detailed statistics on email requests, i.e., begin recording email requests in Gimlet; otherwise, the current method of multiplying Gimlet numbers by two to estimate total numbers on the details will be skewed in terms of staff time.

In FY2016, chat numbers fell. It will take time to see if that is a trend, and if so, what is causing that trend.

Question Format Percentages by Fiscal Year

| Question Format Percentages by Fiscal Year | | | | | | | | |
|--|-------|-------|-------|-------|--------|---------|--|--|
| Question Format | FY11 | FY12 | FY13 | FY14 | FY15 | FY16 | | |
| Telephone | 2916 | 2455 | 2180 | 2656 | 2264 | 2082 | | |
| | (33%) | (27%) | (23%) | (25%) | (23%) | (20.7%) | | |
| In-Person | 3100 | 3204 | 3271 | 3102 | 2533 | 2525 | | |
| | (35%) | (35%) | (35%) | (29%) | (26%) | (25.1%) | | |
| Email | 2639 | 3121 | 3657 | 4354 | 4491 | 4749 | | |
| | (30%) | (34%) | (39%) | (41%) | (46%) | (47.3%) | | |
| Chat | 102 | 235 | 246 | 369 | 452 | 297 | | |
| | (1%) | (3%) | (3%) | (4%) | (4.6%) | (3%) | | |
| Letters | 72 | 84 | 86 | 86 | 78 | 103 | | |
| | (1%) | (1%) | (1%) | (1%) | (.7%) | (1%) | | |
| Total | 8829 | 9099 | 9440 | 10567 | 9818 | 10,051 | | |

Note: ILL numbers were not tracked separately prior to FY2016; however, as they constitute only 2.9% of the total, the impact on the overall trend is likely not statistically significant.

It may also be of interest to note that, while actual numbers of letter requests rose, the overall percentage of the total number of requests has stayed static, at 1%. Pointing back to the analysis of letter requests (herein, page 2), it should be noted that each letter takes more staff time than each telephone or in-person request; therefore, even if letters remain 1% of the overall total, the time invested in responding will in fact increase.

Conclusion

The figures presented in this report can be summed up by the following:

- The overall number of reference interactions continues to rise;
- The number of interactions with identified public patrons continues to constitute over 60% of the Library's activity;
- While the bulk of non-letter requests take under 15 minutes, the bulk of letter requests, whose numbers continue to rise, take two to three times that time for each request;
- The number of letter requests remains at a steady 1% of the overall reference numbers;
- The number of inquiries requiring assistance with technology as a percentage of all questions remains steady;
- Weekday interaction numbers continue to be twice weekend numbers, which bears watching for desk staffing needs;
- Numbers of email questions continue to rise as a percentage against the whole, nearing almost 50% of the total number of interactions.